

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

December 16, 2004

REGISTRATION NO.: 24680  
BONDS ISSUED BY: Ferguson Reorganized School District R-2  
AMOUNT OF ISSUE: \$10,000,000.00 (remainder of \$22,000,000 authorized) COUNTY: of St. Louis  
DATE OF ISSUE: December 22, 2004 MONTH OF MATURITY: May  
PURPOSE OF BONDS: Paying the cost of air conditioning school facilities and making related repairs, modifications and improvements

Rate of Interest	Amount	Maturity
3.000%	\$ 3,755,000.00	05/01/2005
3.000%	2,345,000.00	05/01/2006
3.000%	1,400,000.00	05/01/2007
3.000%	1,485,000.00	05/01/2008
3.000%	255,000.00	05/01/2009
3.000%	265,000.00	05/01/2010
3.000%	270,000.00	05/01/2011
3.200%	225,000.00	05/01/2012

ARE BONDS CALLABLE: Bonds maturing on and after May 1, 2009, may be redeemed on and after May 1, 2008, without premium  
BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri  
INTEREST PAYABLE: May 1 and November 1  
BY: UMB Bank, N.A., Kansas City, Missouri  
APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri  
ISSUE BOUGHT BY: Citigroup Global Markets, Inc., Chicago, Illinois  
PURCHASE PRICE: \$10,073,008.65  
INTEREST RATE: 2.6078%  
ASSESSED VALUATION: \$901,153,117  
INDEBTEDNESS: (Including this issue) \$35,175,000  
NOTICE OF ELECTION: Published two newspapers March 20 and 27, 2002  
DATE OF ELECTION: April 2, 2002  
ELECTION RESULTS: Yes...6,262; No...1,783  
METHOD OF SALE OF BONDS: Public sale  
NOTICE OF SALE: Published St. Louis Countian, November 24, 2004  
NUMBER OF BIDS RECEIVED: Seven (7)